COVER

When Was the Last Time You Took a Close Look at Your Financial Future?

Bentley
Wealth Advisors, LLC

LEFT GATEFOLD

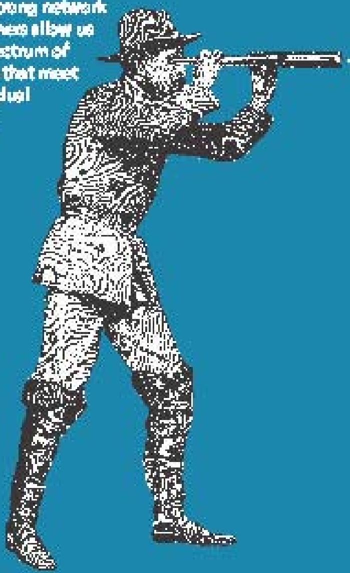
At Bentley Wealth Advisors we focus on serving the financial needs of individuals, their families and their businesses.

Bentley Wealth Advisors, LLC provides comprehensive financial counsel well beyond that of a traditional financial advisor. Our goal is to help you design a comprehensive, personalized plan based on a keen understanding of your goals and needs - the type of understanding that only comes from a trusting professional relationship.

Through an ongoing consultative approach, we stay abreast of your life's changes and how they can affect your plans and financial future.

Our multi-step process, BentleyView®, begins with a financial assessment that encompasses your entire unique financial profile. The process can focus on a specific short term need and then widen for a long term view of many interactive components of your financial future.

What's more, a strong network of business partners allow us to bring a full spectrum of financial services that meet our clients individual needs and goals.



Services to suit your needs.

FEE BASED INVESTMENT MANAGEMENT

Bentley's Investment Management programs are designed to provide you with an orderly, disciplined approach to the investment process. Bentley offers a personalized program for investing, with customized portfolios and consolidated account performance reporting – all the elements you need to help preserve and grow wealth while managing for acceptable levels of risk.

HOURLY-BASED FINANCIAL PLANNING SERVICES

Typically our comprehensive planning services are only available for clients engaged in our fee-based investment management program as described above. However, in certain instances, services can be made available on an hourly basis, depending on account thresholds and individual circumstances. Consult with a Bentley Wealth Advisor to determine if this model is right for you.

ADDITIONAL PROGRAM COMPONENTS

As part of fully implementing your comprehensive financial plan, additional services such as securities and insurance are available through our broker-dealer relationship with 1st Global Capital Corp.

INSIDE GATEFOLD

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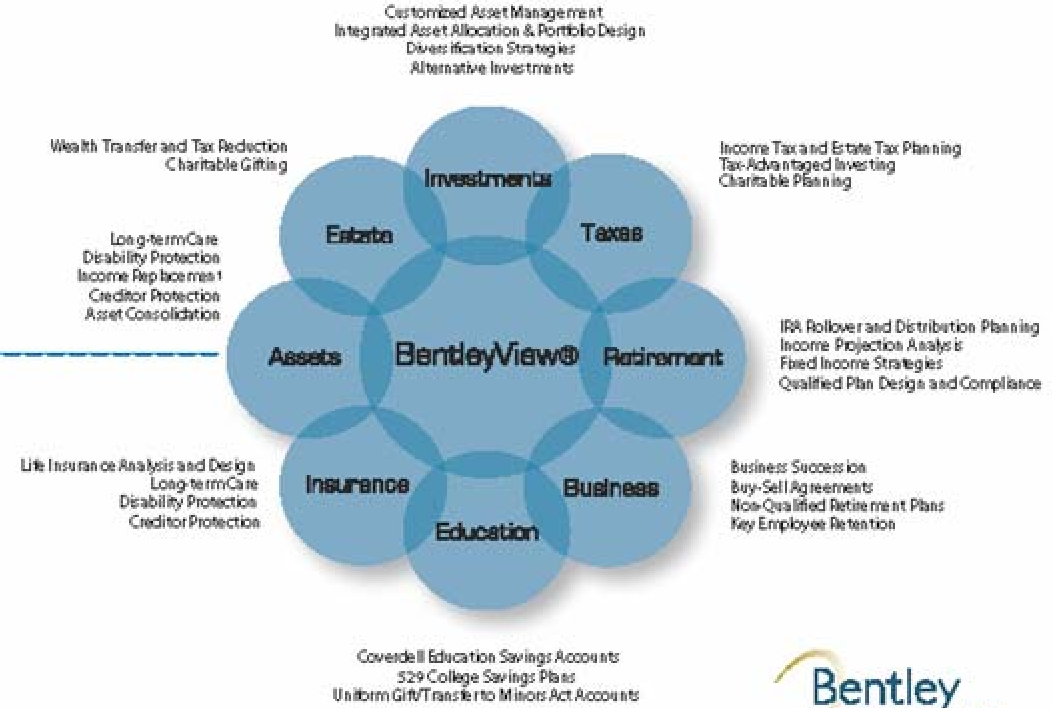
The BentleyView® Process will Focus on your Financial Future

The foundation of your financial future is built from many resources. Because of our unique background as CPAs and CFPs, our approach is different than the typical financial advisor's. This comprehensive assessment is the first step in designing a financial plan tailored to your specific goals.



Bentley
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Once we have evaluated your financial status, we create tailored recommendations and an implementation timetable to suit your specific needs utilizing a unique and comprehensive suite of products and services. The Bentley staff of Financial Advisors stand ready to help you, your family or your business achieve financial success, security and independence.